

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name NanoString Technologies, Inc.2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names3. Debtor's federal Employer Identification Number (EIN) 20-0094687

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

530 Fairview Avenue North, Suite 2000
Seattle, WA 98109

Number, Street, City, State & ZIP Code

King

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://nanosttring.com/6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **NanoString Technologies, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3345**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Schedule 1	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **NanoString Technologies, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐
- It needs to be physically secured or protected from the weather.

- ☐
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐
- No

- ☐
- Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

(on a consolidated basis)

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

(on a consolidated basis)

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

(on a consolidated basis)

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **NanoString Technologies, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **02/04/2024**
MM/DD/YYYY**X /s/ R. Bradley Gray**

Signature of authorized representative of debtor

R. Bradley Gray

Printed name

Title **President and Chief Executive Officer****18. Signature of attorney****X /s/ Edmon L. Morton**

Signature of attorney for debtor

Date **02/04/2024**

MM/DD/YYYY

Edmon L. Morton

Printed name

Young Conaway Stargatt & Taylor, LLP

Firm name

**Rodney Square
1000 N. King Street
Wilmington, DE 19801**

Number, Street, City, State & ZIP Code

Contact phone **(302) 571-6600**Email address **emorton@ycst.com****3856 DE**

Bar number and State

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NANOSTRING TECHNOLOGIES, INC.,
et al.,¹

Debtors.

Chapter 11

Case No. 24-_____ ()

(Joint Administration Requested)

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-35980.
2. The following financial data is the latest available information and refers to the debtor's condition as of the dates noted in the comments below.

a. Total assets	<u>\$274,713,000</u>
b. Total debts (including debts listed in 2.c., below)	<u>\$325,279,000</u>
c. Debt securities held by more than 500 holders:	<u>N/A</u>
d. Number of shares of preferred stock	<u>0</u>
e. Number of shares of common stock	<u>48,118,306</u>

Comments, if any: Total assets and total debts are listed as of the quarterly period ended September 30, 2023. Shares of outstanding common stock are listed as of November 2, 2023.

3. Brief description of debtor's business: The debtors and debtors in possession in the above-captioned cases are a life sciences company whose products are used for scientific discovery and clinical research applications, primarily in the fields of genomics (which is the study of genes) and proteomics (which is the study of proteins).
4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: Wellington Group Holdings LLP; BlackRock, Inc.; ARK Investment Management LLC; Polar Capital Holdings; Pura Vida Investments, LLC; The Vanguard Group; RA Capital Management, L.P.²

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification number, to the extent applicable, are NanoString Technologies, Inc. (4687), NanoString Technologies International, Inc. (2723), NanoString Technologies Netherlands B.V., and NanoString Technologies Germany GmbH. The Debtors' headquarters is located at 530 Fairview Avenue North, Suite 2000, Seattle, WA 98109.

² As of April 24, 2023.

Schedule 1**Pending Bankruptcy Cases Filed by Affiliated Entities**

On the date hereof, each of the related entities listed below (collectively, the “Debtors”), including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the District of Delaware (the “Court”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532. Contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that the Court jointly administer their chapter 11 cases for administrative purposes only.

<u>Entity Name</u>	<u>Federal Employer Identification Number (EIN)</u>
NanoString Technologies, Inc.	20-0094687
NanoString Technologies International, Inc.	35-2582723
NanoString Technologies Netherlands B.V.	N/A
NanoString Technologies Germany GmbH	N/A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NANOSTRING TECHNOLOGIES, INC.,
et al.,¹

Debtors.

Chapter 11

Case No. 24-_____ ()

(Joint Administration Requested)

**CONSOLIDATED LIST OF CREDITORS
HOLDING THE 30 LARGEST UNSECURED CLAIMS**

Set forth below is the list of creditors that hold, based upon information presently available and belief, the thirty (30) largest unsecured claims (the “Top 30 List”) against NanoString Technologies, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”). This list has been prepared based upon the books and records of the Debtors. The Top 30 List was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtors’ chapter 11 cases. The Top 30 List does not include: (1) persons who come within the definition of an “insider” as set forth in 11 U.S.C. § 101(31); or (2) secured creditors, including those creditors with a right to setoff under applicable law, unless the value of the collateral (or amount entitled to be offset) is such that the unsecured deficiency places the creditor among the holders of the thirty (30) largest unsecured claims. The information presented in the Top 30 List shall not constitute an admission by, nor is it binding on, the Debtors. The information presented herein, including, without limitation, (a) the failure of the Debtors to list any claim as contingent, unliquidated, disputed, or subject to a setoff; or (b) the listing of any claim as unsecured neither constitutes an admission by the Debtors that the secured lenders listed hold any deficiency claims, nor constitutes a waiver of the Debtors’ rights to contest the validity, priority, nature, characterization, and/or amount of any claim.

[List appears on next page]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are NanoString Technologies, Inc. (4687), NanoString Technologies International, Inc. (2723), NanoString Technologies Netherlands B.V., and NanoString Technologies Germany GmbH. The Debtors’ headquarters is located at 530 Fairview Avenue North, Suite 2000, Seattle, WA 98109

Fill in this information to identify the case:

Debtor name: NanoString Technologies, Inc.

☐ Check if this is an amended filing

United States Bankruptcy Court for the: District of Delaware

Case number (if known):

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

2/4/2024

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	10x Genomics Inc 6230 Stoneridge Mall Rd, Pleasanton, CA 94588	Serge Saxonov 925-401-7300 ssaxonov@10xgenomics.com	Patent infringement	Disputed	31,000,000	-	31,000,000
2	SalesForce.com Inc. (AR) 415 Mission Street, 3rd Floor San Francisco, CA 94105	Amy Weaver 415-901-7000 amy.weaver@salesforce.com	Software		1,465,708	-	1,465,708
3	Jason M. Wood 4885 PARADISE DR. TIBURON, CA 94920	Jason Wood 415-728-2220 jason@jwoodcapital.com	Bank Service Charges		1,438,160	-	1,438,160
4	Weil, Gotshal & Manges, LLP 767 5th Avenue, New York, NY 10017	Edward Reines 650-802-3000 edward.reines@weil.com	Legal - Litigation		1,358,525	-	1,358,525
5	Lam Research Corporation 4650 Cushing Parkway, Fremont, CA 94538	Timothy Archer 510-572-1615 timothy.archer@lamresearch.com	Accrued Royalties Payable		881,459	-	881,459
6	HCL Technologies Corp Srvc's Ltd Axon Centre, Church Road, Egham TW20 9QB	Anubhav Verma +91-845-090-4672 anubhav.verma@hcl.com	Capital in Progress		569,664	-	569,664
7	Gibson, Dunn & Crutcher LLP 555 Mission St., Suite 3000, San Francisco, CA 94105	Ryan A. Murr 415-393-8373 rmurr@gibsondunn.com	Legal - Corporate		522,188	-	522,188
8	Westin San Diego Gaslamp Quarter 910 Broadway Circle, San Diego, CA 92101	James Tate 619-239-2200 james.tate@westin.com	Contract	Disputed	482,000	-	482,000
9	D&K Engineering, Inc. 16990 Goldentop Road, San Diego, CA 92127	William C. Suttner 858-376-2500 wsuttner@dkengineering.com	Systems - SMI - Deviations and Incremental Costs	Disputed	451,832	-	451,832
10	Idex Health and Science 12906 Collections Center Dr., Chicago, IL 60693	Mark Joiner 847-498-7070 MJoiner@idexcorp.com	Instrument		407,106	-	407,106
11	Oyster Bay Pump Works, Inc. 78 Midland Ave, Hicksville, NY 11801	No Contact Found 516-933-4500 info@obpw.com	Capital in Progress		352,275	-	352,275
12	FGS Global (US) LLC 909 Third Ave, 32nd Floor, New York, NY 10022	Ajay Jmmarkar 646-805-2007 ajay@fgsglobal.com	Consulting		237,984	-	237,984
13	Marketo, Inc. 345 Park Ave, San Jose, CA 95110	Jack Hagler 720-370-5695 jhagler@adobe.com	Sales/Marketing-E-Marketing		219,408	-	219,408
14	Slate360, Inc. 6628 Sky Pointe Dr, Suite 120, Las Vegas, NV 89131	Danielle Reeve 720-633-5639 dreeve@slate360inc.com	Trade Shows		216,224	-	216,224
15	Eurofins Genomics LLC 12701 Plantside Drive, Louisville, KY 40299	Sumit Gupta 800-688-2248 sgupta@eurofinsus.com	SMI Reagents - COGS		198,000	-	198,000
16	Ankura Consulting Group LLC 150 North Riverside Plaza, Suite 2400, Chicago, IL 60606	Daniel Copps 312-212-6100 dcopps@ankura.com	Legal - Litigation		195,423	-	195,423
17	LinkedIn Corporation 62228 Collections Center Drive, Chicago, IL 60693	Nicole Singer 650-687-3600 nzucker@linkedin.com	Recruiting Expenses		164,206	-	164,206
18	Seismic Software, Inc. 1129 E 16th St, Indianapolis, IN 46202	Savannah Necessary 855-466-8748 snecessary@seismic.com	Software		147,964	-	147,964
19	CaseSight, Inc. 100 Cummings Center, Suite 364B, Beverly, MA 01915	Andrea Dugan 617-933-8550 adugan@casesightinc.com	Consulting		140,737	-	140,737
20	EPIQ DISCOVERY SOLUTIONS INC. 777 Third Avenue 12th Floor, New York, NY 10017	Brain Castro 612-638-5555 brain.castro@epiqglobal.com	Legal - Litigation		127,171	-	127,171
21	Korvis LLC 2101 NE Jack London, Corvallis, OR 97330	Blake Harvey 541-738-4360 blake.harvey@ascentialtech.com	Instrument		123,949	-	123,949
22	Redapt, Inc. 14051 NE 200TH ST., Woodinville, WA 98072	Kevin Myers 425-882-0400 meyers@redapt.com	Instrument		117,573	-	117,573

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
23	Seattle Biosoftware, Inc. 6309B Phinney Ave. N., Seattle, WA 98103	Peter Askovich 206-321-8626 peter.askovich@seattlebiosoftware.com	Software		116,500	-	116,500
24	TrumpCard Holdings, LLC 23807 Aliso Creek Road, Suite 200, Laguna Niguel, CA 92677	Rachel Harris 800-496-2206 rachel.harris@trumpcardinc.com	Outbound Freight - Instruments		100,223	-	100,223
25	CDW Corporation 40 E Rio Salado Pkwy, Tempe, AZ 85281	Mike Di Benedetto 847-465-6000 mikedib@cdw.com	Service Contracts		100,026	-	100,026
26	Smartsheet.com, Inc. 500 108th Ave NE #200, Bellevue, WA 98004	Jared Major 425-324-2360 jared.major@smartsheet.com	Software		93,988	-	93,988
27	Schott North America, Inc. 2 International Drive, Suite 105, Rye Brook, NY 10573	Carlos Mendia 502-657-4413 No email Found	Instrument		92,775	-	92,775
28	Amazon Web Services, Inc. 410 Terry Ave North Seattle, WA 98104	Julie Ness 206-335-6742 j.ness@aws.amazon.com	Software		91,980	-	91,980
29	GoGather LLC 27885 High Vista Drive, Escondido, CA 92026	Brain Kellerman 760-466-8080 bkellerman@gogather.net	Trade Shows		87,780	-	87,780
30	Lucid Vision Labs, Inc. Unit 130 - 13200 Dell Place, Richmond, BC V6V 2A2, Canada	Rod Barman 833-465-8243 rod.barman@thinklucid.com	Instrument		79,611	-	79,611

SECRETARIAL CERTIFICATE

The undersigned, Secretary of NanoString Technologies, Inc., a Delaware corporation (the "Company"), hereby certifies as follows:

1. I am the duly qualified and elected Secretary of the Company and, as such, am familiar with the facts herein certified, and I am duly authorized to certify same on behalf of the Company.
2. Attached hereto as Exhibit A is a true and complete copy of the Resolutions (the "Resolutions") of the Board of Directors (the "Board") of the Company, duly adopted at a lawfully convened meeting of the Board on February 4, 2024 (the "Board Meeting"), by vote of the directors. The size of the Board is nine directors, and a quorum of the Board was present. The Resolutions were approved by nine directors.
3. Such Resolutions have not been amended, altered, annulled, rescinded, or revoked, and are in full force and effect as of the date hereof. There exist no other subsequent resolutions of the Board relating to the matters set forth in the Resolutions attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the 4th day of February, 2024.

DocuSigned by:
By: 
C07082F158AB4F8...
Name: Kathryn Surace-Smith
Title: Corporate Secretary

Exhibit A

Resolutions

See attached.

**RESOLUTIONS
OF THE
BOARD OF DIRECTORS
OF
NANOSTRING TECHNOLOGIES, INC.
a Delaware corporation**

Adopted February 4, 2024

WHEREAS, the board of directors (the “Board”) of NanoString Technologies, Inc., a Delaware corporation (the “Company”), has reviewed and considered the financial and operational condition of the Company and the Company’s business on the date hereof, including the historical performance of the Company, the assets of the Company, the current and long-term liabilities of the Company, the market for the Company’s assets, credit market conditions, and macroeconomic conditions impacting the Company;

WHEREAS, the Board has received, reviewed, and considered the recommendations of the senior management of the Company and the Company’s legal and financial advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”);

WHEREAS, management of the Company is vested in the Board pursuant to Section 3.1 of the Amended and Restated Bylaws of NanoString Technologies, Inc., effective as of January 25, 2023 (the “Bylaws”), and section 141(a) of the General Corporation Law of the State of Delaware; and

WHEREAS, the Board desires to adopt and approve the following resolutions.

NOW, THEREFORE, BE IT:

Commencement and Prosecution of Bankruptcy Case

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, stockholders, and other interested parties that a voluntary petition (the “Petition”) be filed by the Company in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) commencing a case (the “Bankruptcy Case”) under the provisions of chapter 11 of the Bankruptcy Code, along with any recognition or similar proceeding outside of the United States that may be required in relation thereto; and it is further

RESOLVED, that the filing of a voluntary petition on behalf of the Company be, and the same hereby is, approved, authorized, and adopted in all respects and that the Company’s chief executive officer (the “Authorized Officer”), be and hereby is, authorized and empowered on behalf of the Company, to execute, acknowledge, deliver, and verify the Petition and to cause the same to be filed with the Bankruptcy Court at such time and in such form as the Authorized Officer may determine (which approval and authorization thereof shall be conclusively evidenced by the filing of the Petition with the Bankruptcy Court); and it is further

RESOLVED, that the Authorized Officer be, and hereby is, authorized to (a) execute and file the Petition, along with all schedules of assets and liabilities, statements of financial affairs, lists, motions, applications, pleadings, declarations, and other papers that the Authorized Officer may determine necessary or proper in connection with such chapter 11 case, (b) execute, acknowledge, deliver, and verify any and all documents necessary or proper in connection with the Petition and to administer the Bankruptcy Case in such form or forms as the Authorized Officer may determine necessary or proper and in order to effectuate the foregoing resolutions, and (c) engage any professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants, brokers or other experts, as the Authorized Officer determines necessary or proper to accomplish the purposes of the resolutions, with any such determinations being conclusively evidenced by the executing, filing, acknowledging, delivering, verifying, or engaging thereof by the Authorized Officer); and it is further

RESOLVED, that the Authorized Officer be, and hereby is, authorized, directed, and empowered from time to time in the name and on behalf of the Company, to perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Officer performing or executing the same shall approve, and the performance or execution thereof by such Authorized Officer shall be conclusive evidence of the approval thereof by such Authorized Officer and by the Company; and it is further

Retention of Professionals

RESOLVED, that the law firm of Willkie Farr & Gallagher LLP ("Willkie"), located at 787 Seventh Avenue, New York, NY 10019, shall be, and hereby is, authorized, directed, and empowered to represent the Company as general bankruptcy counsel, to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights, including the preparation of pleadings and filings in its Bankruptcy Case; and in connection therewith, the Authorized Officer be, and, acting alone or in any combination, hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Willkie; and it is further

RESOLVED, that the law firm of Young Conaway Stargatt & Taylor, LLP ("Young Conaway"), located at 1000 North King Street, Wilmington, DE, 19801, shall be, and hereby is, authorized, directed, and empowered to represent the Company as Delaware bankruptcy counsel, to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights, including the preparation of pleadings and filings in its Bankruptcy Case; and in connection therewith, the Authorized Officer be, and, acting alone or in any combination, hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Young Conaway; and it is further

RESOLVED, that the financial advisory firm of AlixPartners LLP (“AlixPartners”), located at 909 Third Avenue, New York, NY 10022, shall be, and hereby is, authorized, directed, and empowered to provide to the Company restructuring advisors to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations in connection with the Bankruptcy Case; and, in connection therewith, the Authorized Officer be, and, acting alone or in any combination, hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to execute appropriate retention agreements, pay appropriate retainers, if required, prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate motion or application for authority to retain the services of AlixPartners; and it is further

RESOLVED, that Perella Weinberg Partners LP (“Perella”) located at 767 Fifth Avenue New York, NY 10153, shall be, and hereby is, authorized, directed, and empowered to serve as investment banker to represent and assist the Company in connection with the potential restructuring of the Company’s business and in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Company’s rights and obligations in connection with the Bankruptcy Case; and in connection therewith, the Authorized Officer be, and, acting alone or in any combination, hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to execute appropriate retention agreements, pay appropriate retainers, if required, prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Perella; and it is further

RESOLVED, that Kroll Restructuring Administration LLC (“Kroll” and, together with Willkie, Young Conaway, AlixPartners, and Perella, the “Advisors”), located at 55 East 52nd Street, 17th Floor, New York, NY 10055, shall be, and hereby is, authorized, directed, and empowered to serve as the notice, claims, solicitation, and balloting agent in connection with the Bankruptcy Case; and in connection therewith, the Authorized Officer be, and, acting alone or in any combination, hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to execute appropriate retention agreements, pay appropriate retainers, if required, prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Kroll; and it is further

RESOLVED, that the Advisors are hereby authorized to take any and all actions necessary or desirable to advance the Company’s rights and obligations and facilitate the Bankruptcy Case; and it is further

RESOLVED, that each Authorized Officer be, and hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to employ any other individual or firm as professionals, consultants, financial advisors, or investment bankers to the Company as is deemed necessary to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and, in connection therewith, each Authorized Officer be, and hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Bankruptcy Case, and to cause to be filed an appropriate application or motion for authority to retain the services of such individual or firms; and it is further

Post-Petition Financing

RESOLVED, that in connection with the Bankruptcy Case, the Authorized Officer shall be, and hereby is, authorized, directed, and empowered, in the name and on behalf of the Company, as a debtor and debtor in possession, to negotiate, execute, and deliver agreements for the use of cash collateral in connection with the Bankruptcy Case, which agreement(s) may require the Company to acknowledge the debt and liens of existing loans, grant liens, and pay interest to the Company's existing lender(s) on terms substantially similar to those described or provided to the Board; and in connection therewith, the Authorized Officer is hereby authorized and directed to execute appropriate agreements and related ancillary documents; and it is further

RESOLVED, that, in connection with the Bankruptcy Case, the Authorized Officer shall be, and hereby is, authorized, directed, and empowered, in the name and on behalf of the Company, as a debtor and debtor in possession, to (a) negotiate, execute, and deliver agreements for postpetition financing on terms substantially similar to those described or provided to the Board; (b) pledge and grant liens on the Company's assets as may be contemplated by or required under the terms of such postpetition financing; or (c) execute, deliver, verify, and/or file, or cause to be filed and/or executed, delivered, or verified, and to amend, supplement, or otherwise modify from time to time, all necessary and appropriate documents, including, without limitation, affidavits, schedules, motions, pleadings, and other documents, agreements, and papers, postpetition financing documents, and loan agreements (including any ancillary documents thereto) in such form as any such Authorized Officer may approve, and to take any and all actions that any such Authorized Officer determines advisable, necessary, or appropriate in connection with any postpetition financing or any cash collateral usage contemplated hereby or thereby (such approval and the approval of the Board to be conclusively evidenced by the execution thereof or taking of such action by an Authorized Officer); and it is further

General

RESOLVED, that the Authorized Officer shall be, and hereby is, authorized, directed, and empowered, in the name and on behalf of the Company, as a debtor and debtor in possession, to negotiate, execute, deliver, and perform on behalf of the Company such actions and execute, acknowledge, deliver, and verify such agreements, certificates, instruments, guaranties, notices, and any and all other documents, and to amend, supplement, or otherwise modify from time to time agreements, certificates, instruments, guaranties, notices, and all other documents, including, without limitation, affidavits, schedules, motions, pleadings, and other documents, agreements, and papers, in such form as the Authorized Officer may approve, and to take any and all actions that the Authorized Officer determines advisable, necessary, or appropriate in connection with the Bankruptcy Case or as the Authorized Officer may deem necessary or proper to facilitate the transactions contemplated by these resolutions (such approval and the approval of the Board to be conclusively evidenced by the execution thereof or taking of such action by the Authorized Officer); and it is further

RESOLVED, that all acts done or actions taken prior to the date hereof by the Authorized Officer or any professionals engaged by the Company with respect to any transactions contemplated by the foregoing resolutions, or otherwise in preparation for or in connection with the Bankruptcy Case, or any proceedings related thereto, or any matter related thereto, be and

hereby are, adopted, approved, authorized, ratified, and confirmed in all respects as the acts and deeds of the Company.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned have hereunto set their names as of the date first above written.

**BOARD OF DIRECTORS OF
NANOSTRING TECHNOLOGIES, INC.**

DocuSigned by:
By: Elisha W. Finney
DEF36E49779346D...

Elisha W. Finney

DocuSigned by:
By: Teresa Foy
08F3D00675DD426...

Teresa Foy

DocuSigned by:
By: JANET GEORGE
730ECCD447E34AF...

Janet George

DocuSigned by:
By: R. Bradley Gray
2EE454B036C6445...

R. Bradley Gray

DocuSigned by:
By: Kirk D. Malloy
72A55E4D4C3343E...

Kirk D. Malloy

DocuSigned by:
By: Gregory Norden
ABCA65AAE5DD441...

Gregory Norden

DocuSigned by:
By: Dana E. Rollinson
2EA251E7B1EC44B...

Dana E. Rollinson

DocuSigned by:
By: Charles P. Waite
01DBBBEF520F432...

Charles P. Waite

DocuSigned by:
By: William D. Young
1CB5A5BE527C451...

William D. Young

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NANOSTRING TECHNOLOGIES, INC.,
et al.,¹

Debtors.

Chapter 11

Case No. 24-_____ ()

(Joint Administration Requested)

CORPORATE OWNERSHIP STATEMENT
PURSUANT TO FED. R. BANKR. P. 1007 AND 7007.1

Pursuant to Rules 1007 and 7007.1 of the Federal Rules of Bankruptcy Procedure, the debtors and debtors in possession in the above-captioned cases (each, a “Debtor”), hereby state as follows:

1. The following entities (together, the “Holders”) own ten percent (10%) or more of the common stock, \$0.0001 par value per share, of Debtor NanoString Technologies, Inc. (“NanoString”) as of April 24, 2023:²

<u>Name</u>	<u>Address</u>	<u>Shares (%)</u>
Wellington Group Holdings LLP (“ <u>Wellington</u> ”)	c/o Wellington Management Company LLP 280 Congress Street Boston, MA 02210	13.6%
BlackRock, Inc. (“ <u>BlackRock</u> ”)	55 East 52nd Street New York, New York 10055	10.3%

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification number, to the extent applicable, are NanoString Technologies, Inc. (4687), NanoString Technologies International, Inc. (2723), NanoString Technologies Netherlands B.V., and NanoString Technologies Germany GmbH. The Debtors’ headquarters is located at 530 Fairview Avenue North, Suite 2000, Seattle, WA 98109.

² The Company is providing the Holders’ ownership information based on Schedules 13G/A filed by the Holders with the U.S. Securities and Exchange Commission (the “SEC”) on February 6, 2023 in the case of Wellington and January 23, 2023 in the case of BlackRock (together, the “Schedules 13G/A”). NanoString is unable to provide further information other than what is currently publicly disclosed in NanoString’s filings with the SEC. Thus, by separate motion filed contemporaneously herewith, the Debtors are requesting a waiver of the requirement under Rule 1007 to file a list of all of its equity security holders.

2. Debtor NanoString Technologies International, Inc. is 100% owned by NanoString.
3. Debtors NanoString Technologies Netherlands B.V. and NanoString Technologies Germany GmbH are 100% owned by NanoString Technologies International, Inc.

Fill in this information to identify the case:	
Debtor name	<u>NanoString Technologies, Inc.</u>
United States Bankruptcy Court for the:	<u>DISTRICT OF DELAWARE</u>
Case number (if known)	<u></u>

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 4, 2024

x /s/ R. Bradley Gray

Signature of individual signing on behalf of debtor

R. Bradley Gray

Printed name

President and Chief Executive Officer

Position or relationship to debtor